4th Estate Summit



ASM RESEARCH Information Solutions

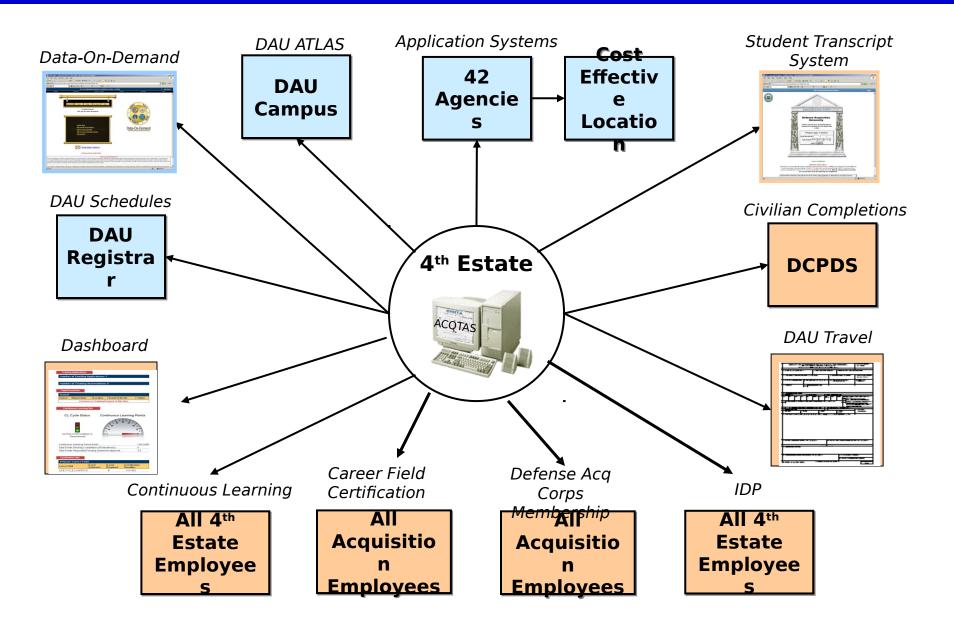
extraordinary commitment, extraordinary results

September 2008



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4th Estate Capabilities



Objectiv

Target reduction in manual workload associated with Development Planning, Fund Management and Historical

Benefitysis

Operations and Management

- Available for all 4th Estate employees
- *Flexible* for employees and agencies

Hardware and data integration

- Performance improvements
- Real-time data availability

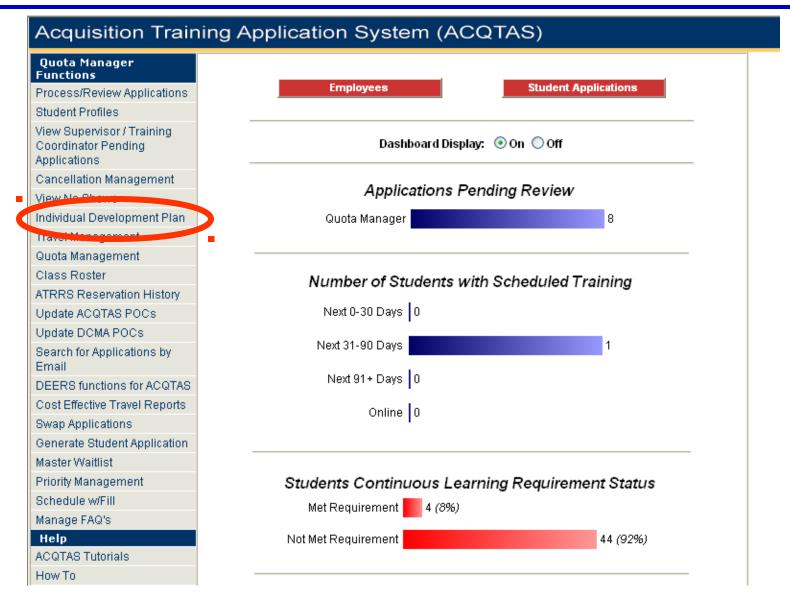
Application integration

Integration of software components allows for data consolidation

IT Utility

Single environment provides holistic view of information, integrated reporting environment

Field Tested and Ready



Fielded Evaluation - March 2007

Acquisition Training Application System (ACQTAS)

Career Manager Menu

Edit Student Profile

Edit Student IDP

Approve IDPs

MDP Management

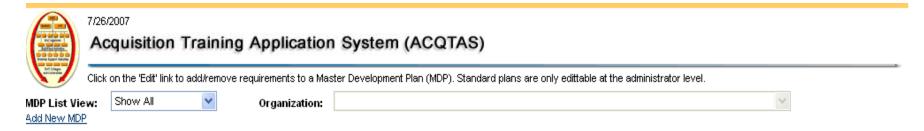
Administration Management



This site is currently in development. This text is just filler until we get official text.

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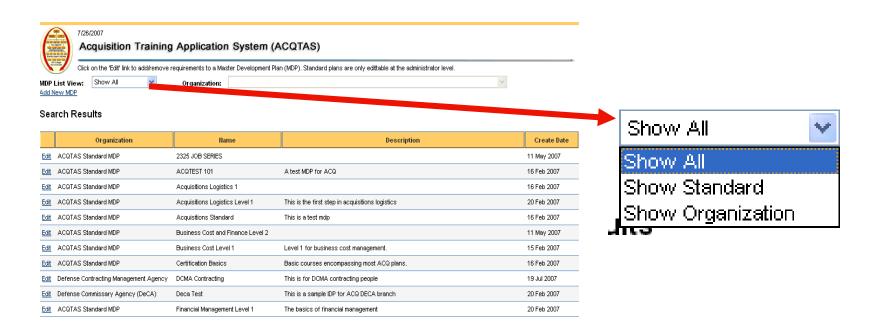
Questions? Problems? Suggestions? Please email us now.



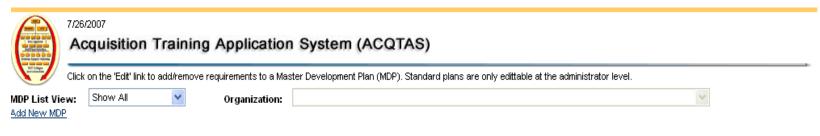
Search Results

	Organization	Name	Description	Create Date
<u>Edit</u>	ACQTAS Standard MDP	2325 JOB SERIES		11 May 2007
<u>Edit</u>	ACQTAS Standard MDP	ACQTEST 101	A test MDP for ACQ	16 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Acquisitions Logistics 1		16 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Acquisitions Logistics Level 1	This is the first step in acquisitions logistics	20 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Acquisitions Standard	This is a test mdp	16 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Business Cost and Finance Level 2		11 May 2007
<u>Edit</u>	ACQTAS Standard MDP	Business Cost Level 1	Level 1 for business cost management.	15 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Certification Basics	Basic courses encompassing most ACQ plans.	16 Feb 2007
<u>Edit</u>	Defense Contracting Management Agency	DCMA Contracting	This is for DCMA contracting people	19 Jul 2007
<u>Edit</u>	Defense Commissary Agency (DeCA)	Deca Test	This is a sample IDP for ACQ DECA branch	20 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Financial Management Level 1	The basics of financial management	20 Feb 2007

You must start with Master Development Plan (MDP). The next few slides will demonstrate these functions.



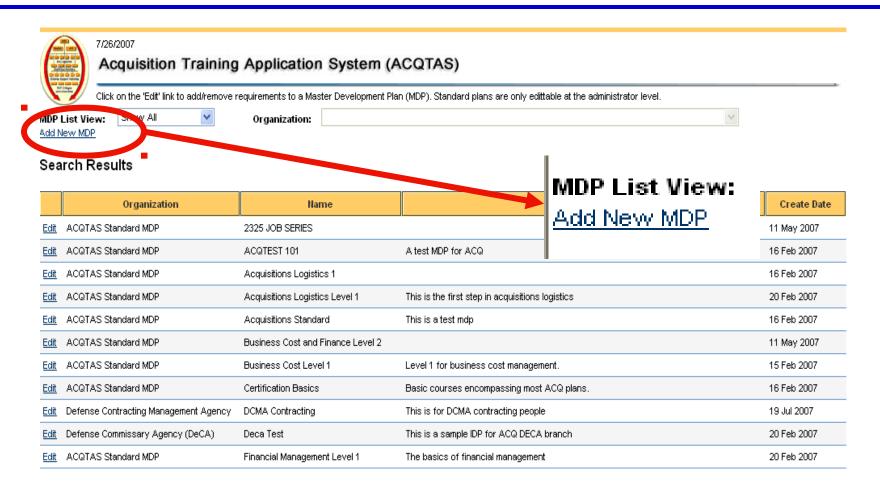
You can view all MDPs created, the standard MDP that will be created by the DACM office for certification, and finally the MDP for your organization.



Search Results

	Organization	Name	Description	Create Date
<u>Edit</u>	CQTAS Standard MDP	2325 JOB SERIES		11 May 2007
<u>Edit</u>	A QTAS Standard MDP	ACQTEST 101	A test MDP for ACQ	16 Feb 2007
<u>Edit</u>	ALQTAS Standard MDP	Acquisitions Logistics 1		16 Feb 2007
<u>Edit</u>	AC DTAS Standard MDP	Acquisitions Logistics Level 1	This is the first step in acquisitions logistics	20 Feb 2007
<u>Edit</u>	ACDTAS Standard MDP	Acquisitions Standard	This is a test mdp	16 Feb 2007
<u>Edit</u>	AC TAS Standard MDP	Business Cost and Finance Level 2		11 May 2007
<u>Edit</u>	ACDTAS Standard MDP	Business Cost Level 1	Level 1 for business cost management.	15 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Certification Basics	Basic courses encompassing most ACQ plans.	16 Feb 2007
<u>Edit</u>	Delense Contracting Management Agency	DCMA Contracting	This is for DCMA contracting people	19 Jul 2007
<u>Edit</u>	D fense Commissary Agency (DeCA)	Deca Test	This is a sample IDP for ACQ DECA branch	20 Feb 2007
<u>Edit</u>	CQTAS Standard MDP	Financial Management Level 1	The basics of financial management	20 Feb 2007

You, as the manager for your organization will not be able to edit the standard MDP that will be created by the DACM office for certification. You can only edit the MDPs you create for your organization.



To add a new MDP to your organization, click on the "Add New IDP" link.

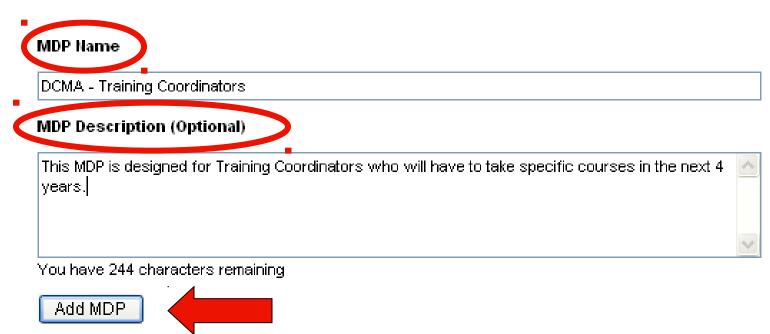


7/26/2007

Acquisition Training Application System (ACQTAS)

From here, you can create an MDP.

Master Development Plan Information



Create a unique MDP name and you may add a MDP description. When finished, click on the Add MDP button.

10

Acquisition Training Application System (ACQTAS)

Main I



7/26/2007

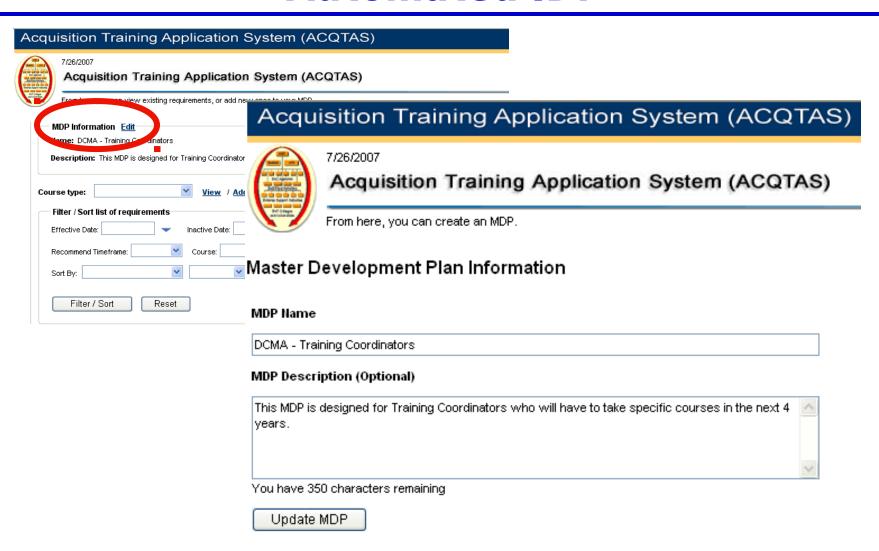
Acquisition Training Application System (ACQTAS)

The MDP Name and Description have been saved.

Return to MDP List

Proceed to MDP Edit

After you have created the MDP, you can return to the MDP list or proceed to edit the MDP.



You can edit the MDP information.

Acquisition Training Application System (ACQTAS) 7/26/2007 Acquisition Training Application System (ACQTAS) From here you can view existing requirements, or add new ones to your MDP. MDP Information Edit Name: DCMA - Training Coordinators **Description:** This MDP is designed for Training Coordinators who will have to take speci Course type: View / Add / Edit Certification Requirement Filter / Sort list of requirements Elective Effective Date: Inactive Date: Position Requirement Desired Recommend Timeframe: Course: Sort By:

You can add a course type. You have 4 options, but mainly you will use *Elective, Position Requirement or Desired*.

Filter / Sort

Reset



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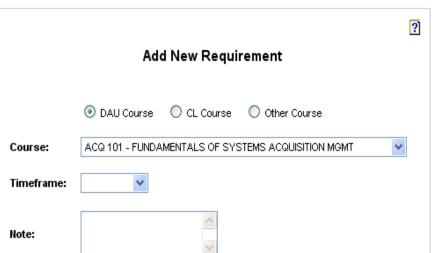
Acquisition Training Application System (ACQTAS)

From here you can view existing requirements, or add new ones to your MDP.

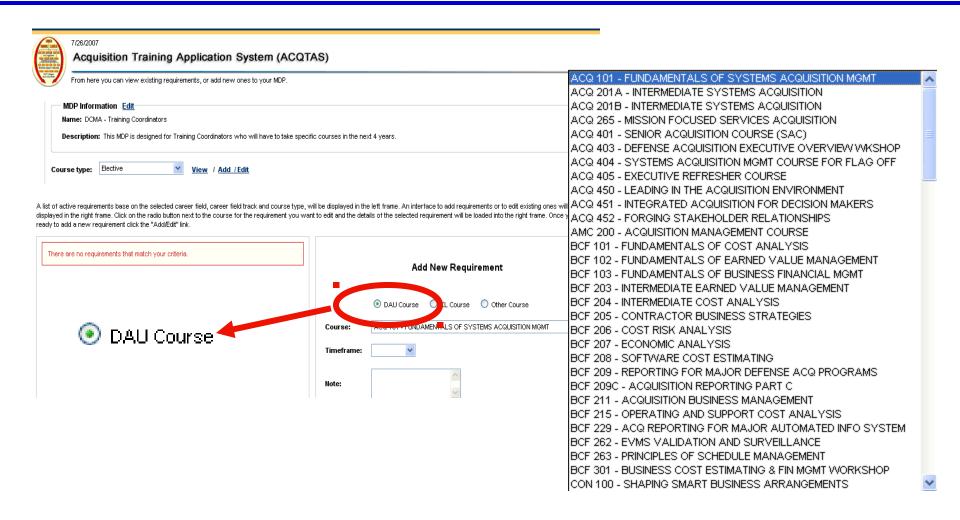


A list of active requirements base on the selected career field, career field track and course type, will be displayed in the left frame. An interface to add requirements or to edit existing ones will be displayed in the right frame. Click on the radio button next to the course for the requirement you want to edit and the details of the selected requirement will be loaded into the right frame. Once you're ready to add a new requirement click the "Add/Edit" link.

There are no requirements that match your criteria.



Start with Elective, then press the "Add/Edit" link. The screen to the right will appear.



By indicating DAU Course in the radial button, all the DAU courses will appear in the course dropdown.

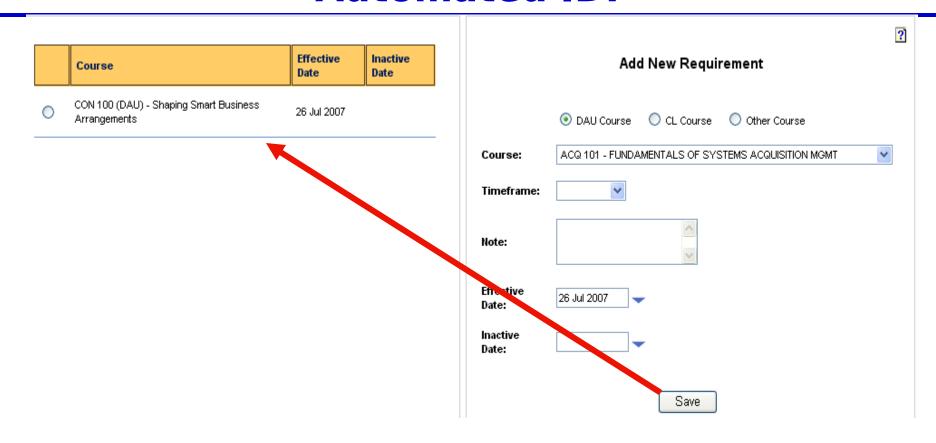
	Add New Requirement		1 Months 2 Months 3 Months 4 Months 5 Months
	DAU Course		6 Months 7 Months
Course:	CON 100 - SHAPING SMART BUSINESS ARRANGEMENTS		7 Months 8 Months 9 Months
Timeframe:	<u> </u>	-	10 Months 11 Months
Note:			12 Months 13 Months 14 Months 15 Months
Effective Date:	26 Jul 2007		16 Months 17 Months
Inactive Date:			18 Months 19 Months 20 Months
	Save		21 Months 22 Months 23 Months 24 Months

Added CON 100 to the DAU course list. You can add a Timeframe for course completion.

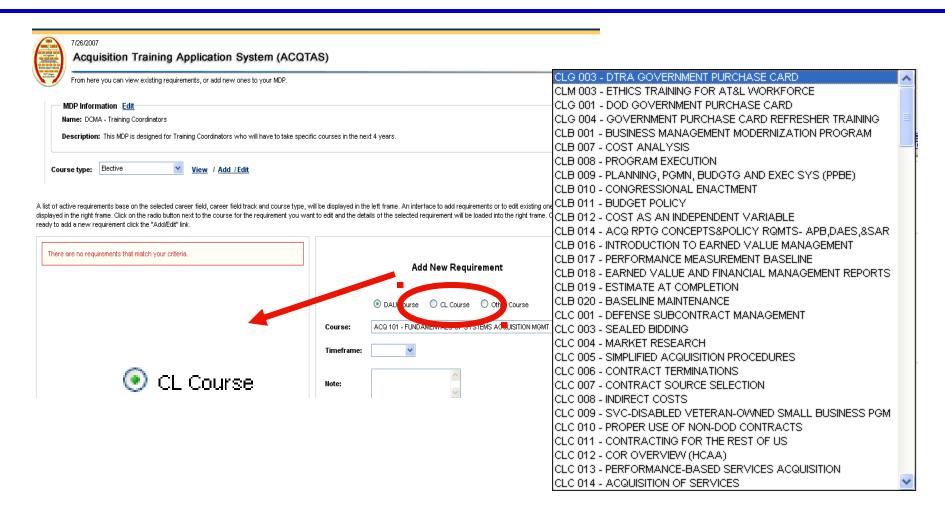
Add New Requirement



Add any special notes, change the Effective Date if you wish, then click on the "Save" button.



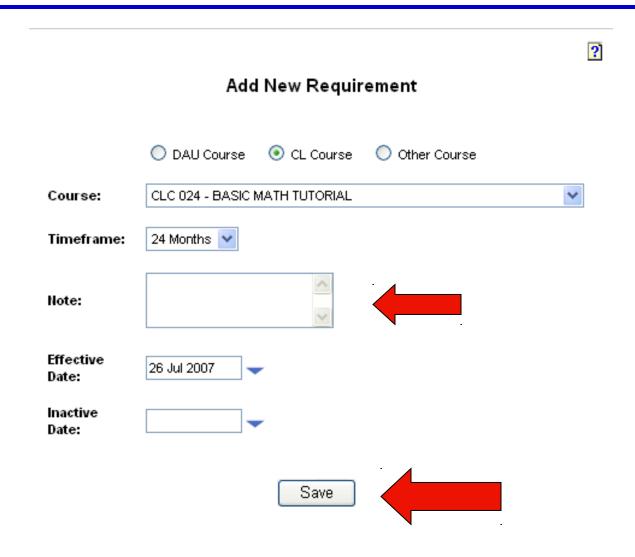
After you click on the "Save" button, the course will appear on the left.



By indicating CL Course in the radial button, all the DAU CL courses will appear in the course dropdown.

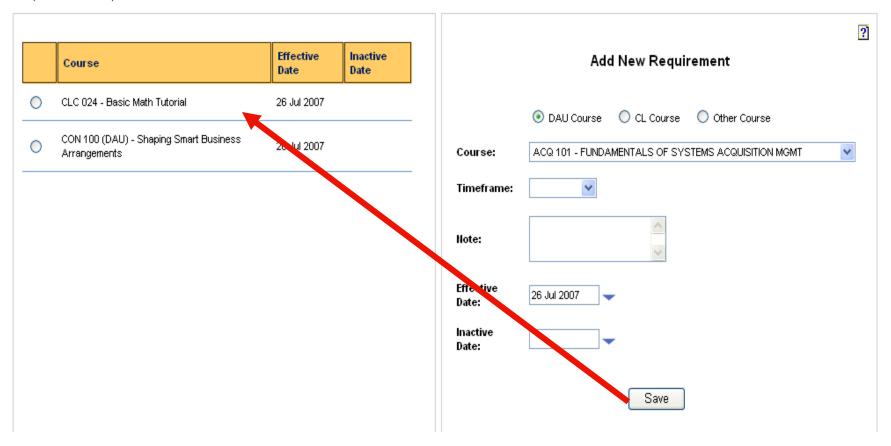
	Add New Requirement O DAU Course O Other Course	1 Months 2 Months 3 Months 4 Months 5 Months
Course:	CLC 024 - BASIC MATH TUTORIAL	6 Months 7 Months
Timeframe:	<u> </u>	8 Months 9 Months 10 Months
Note:	<u>^</u>	11 Months 11 Months 12 Months 13 Months
Effective Date:	26 Jul 2007	14 Months 15 Months 16 Months
Inactive Date:		17 Months 18 Months 19 Months
	Save	20 Months 21 Months 22 Months
		23 Months 24 Months

Added CL 024 to the CL course list. You can add a Timeframe for course completion.

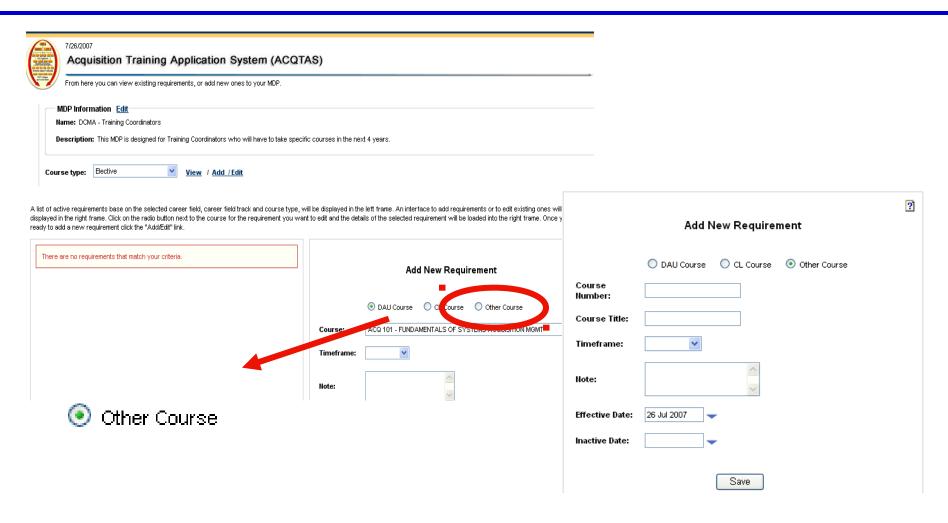


Add any special notes, change the Effective Date if you wish, then click on the "Save" button.

A list of active requirements base on the selected career field, career field track and course type, will be displayed in the left frame. An interface to add requirements or to edit existing ones will be displayed in the right frame. Click on the radio button next to the course for the requirement you want to edit and the details of the selected requirement will be loaded into the right frame. Once you're ready to add a new requirement click the "Add/Edit" link.



After you click on the "Save" button, the course will appear on the left.



By indicating Other Course in the radial button, you can enter what course it is.

		?
	Add New Requirement	
	O DAU Course O CL Course Other Course	
Course Number:	ATT - 101	
Course Title:	Attitude Readjustment	
Timeframe:	6 Months 🕶	
Note:		
Effective Date:	26 Jul 2007 🔷	
Inactive Date:		
	Save	

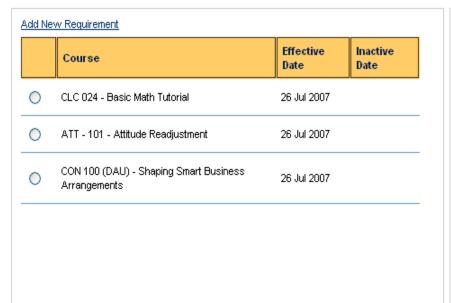
Added Course Title or you can put a Course Number. Add a Timeframe for course completion, put any notes, then click the Save button.

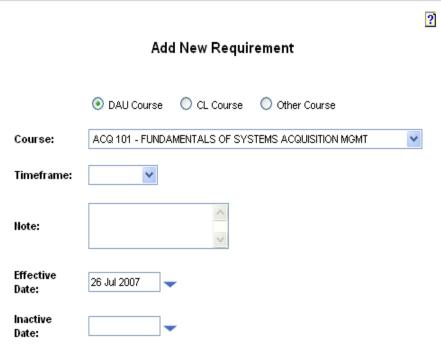


After you click on the "Save" button, the course will appear on the left.



A list of active requirements base on the selected career field, career field track and course type, will be displayed in the left frame. An interface to add requirements or to edit existing ones will be displayed in the right frame. Click on the radio button next to the course for the requirement you want to edit and the details of the selected requirement will be loaded into the right frame. Once you're ready to add a new requirement click the "Add/Edit" link.





When finished, click on the View link.

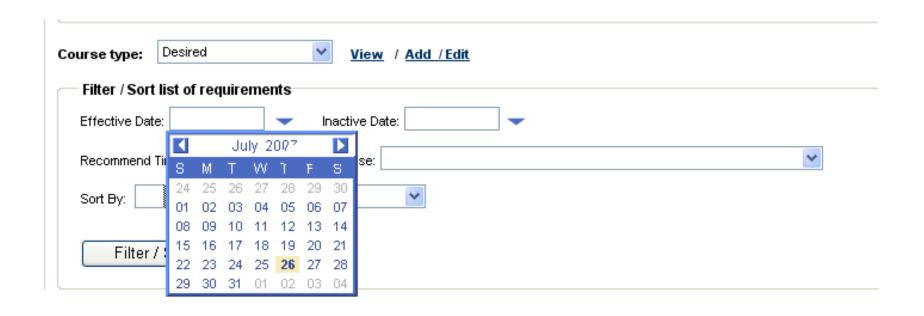


Course	Recommended Timeframe	Effective Date	Inactive Date	Notes
CLC 024 - Basic Math Tutorial	24 Months	26 Jul 2007		
ATT - 101 - Attitude Readjustment	6 Months	26 Jul 2007		
CON 100 (DAU) - Shaping Smart Business Arrangements	18 Months	26 Jul 2007		

All courses you add will be displayed.

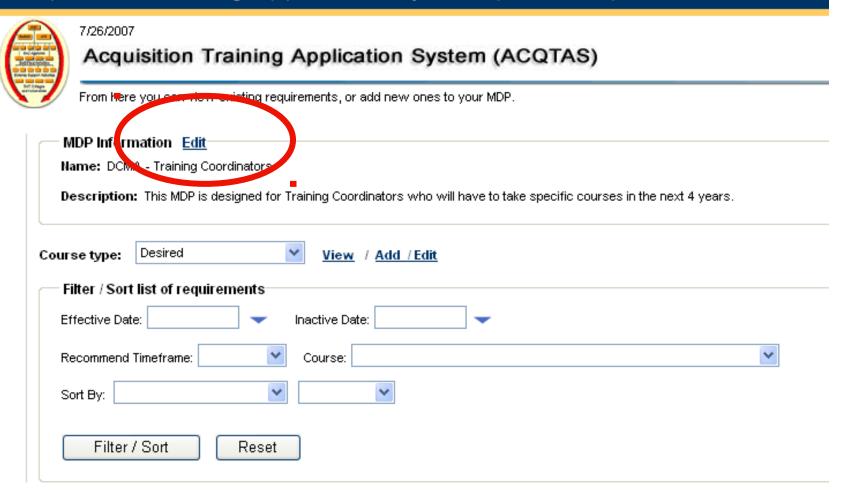


All course types are the same process.



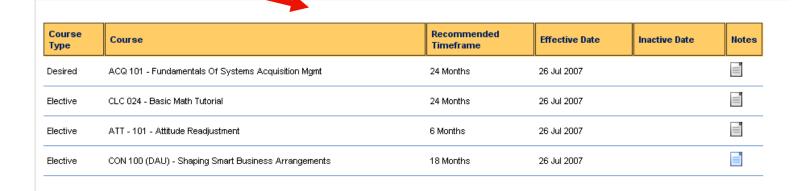
You can display all courses using the Filter/Sort function. Course Type, Effective Date, Recommended Timeframe, etc.

Acquisition Training Application System (ACQTAS)

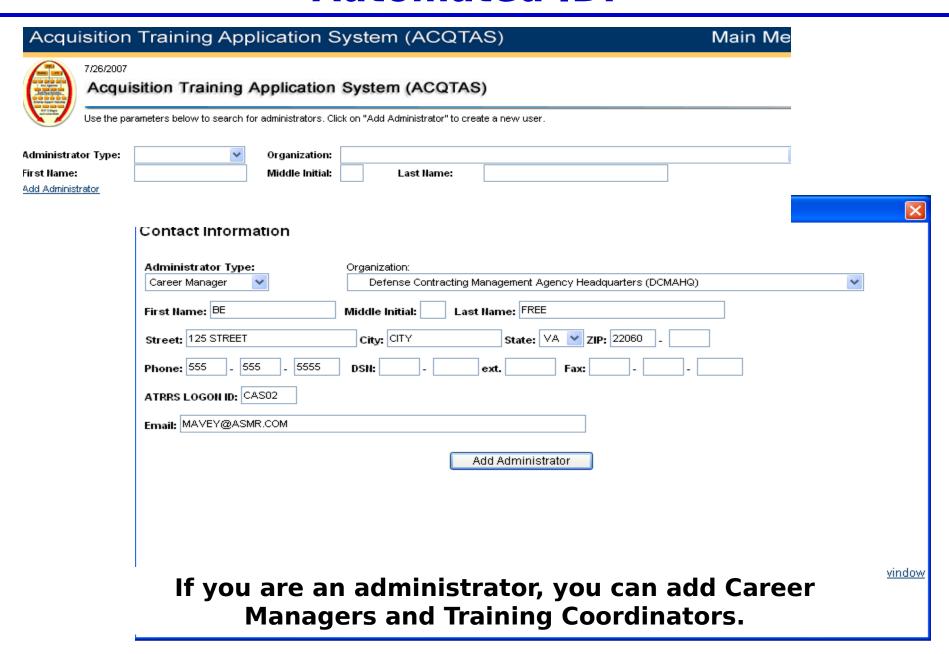


When you are finished, click on the Edit link.

	Organization	Name	Description	Create Date
<u>Edit</u>	ACQTAS Standard MDP	2325 JOB SERIES		11 May 2007
<u>Edit</u>	ACQTAS Standard MDP	ACQTEST 101	A test MDP for ACQ	16 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Acquisitions Logistics 1		16 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Acquisitions Logistics Level 1	This is the first step in acquisitions logistics	20 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Acquisitions Standard	This is a test mdp	16 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Business Cost and Finance Level 2		11 May 2007
Edit	ACQTAS Standard MDP	Business Cost Level 1	Level 1 for business cost management.	15 Feb 2007
<u>Edit</u>	ACQTAS Standard MDP	Certification Basics	Basic courses encompassing most ACQ plans.	16 Feb 2007
Edit	ACQTAS Standard MDP	DCMA - Training Coordinators	This MDP is designed for Training Coordinators who will have to take specific courses in the next 4 years.	26 Jul 2007



This is the MDP we just created. To view the courses, click on the Edit link.



Acquisition Training Application System (ACQTAS)





This site is currently in development. This text is just filler until we get official text.

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To assign an MDP to a student, click on Edit Student IDP link.

Acquisition Training Application System (ACQTAS)

Main Menu



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Acquisition Training Application System (ACQTAS)

Enter the SSN or the First Name or the Last Name of the Student whose data you wish to edit, then click on the Search Button. A list of students will be returned that matches criteria. Select the student you wish to edit by clicking on their name.

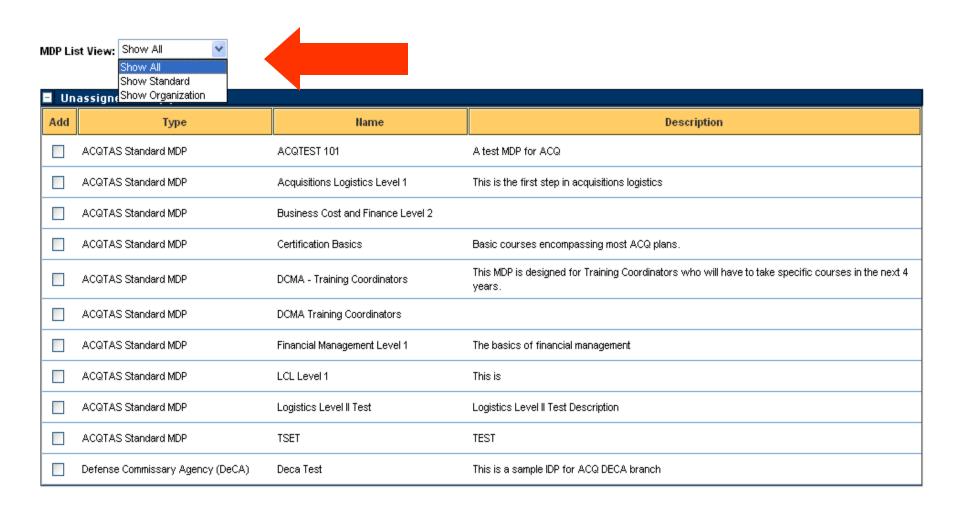
SSN: 123 - 12 - 1234		Search
First Name:	Last Hame:	

Enter the student's SSN, then click the Search button.





Next, click on the Edit IDP.



You can list Standard MDPs or the organization MDPs.

ACQTAS Standard MDI)	Financial Management Level 1	The basics o	f financial management			
ACQTAS Standard MDI)	LCL Level 1	This is				
ACQTAS Standard MDI)	Logistics Level II Test	Logistics Lev	el II Test Description			
ACQTAS Standard MDI)	TSET	TEST				
✓ Defense Commissary A	gency (DeCA)	Deca Test	This is a sam	ple IDP for ACQ DECA branch			
Course Type		Course		Recommended Timeframe	Effective Date	Inactive Date	Notes
Certification Requirement	BCF 103 - FUND	AMENTALS OF BUSINESS FINANCIAL M	GMT	-	20 Feb 2007		=
Certification Requirement	BCF 101 (DAU)	- FUNDAMENTALS OF COST ANALYSIS		-	20 Feb 2007		\equiv
Certification Requirement	BCF 102 - FUND	AMENTALS OF EARNED VALUE MANAG	EMENT	-	20 Feb 2007		\equiv
Certification Requirement	ACQ 101 - FUNI	DAMENTALS OF SYSTEMS ACQUISITION	MGMT	-	20 Feb 2007		\equiv



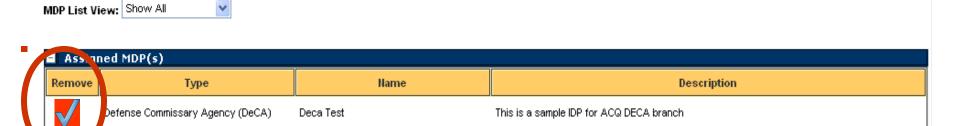
To assign the MDP to the employee, put a check on the MDP and then click the "Update MDP" button.

Career Field	Level Achieved	Date Certified
PROGRAM MANAGEMENT	I	01 Apr 2004
CONTRACTING	Ι	01 Feb 1991
CONTRACTING	II	02 Mar 1992
FACILITIES ENGINEERING		03 Sep 1997
FACILITIES ENGINEERING		03 Sep 1997
FACILITIES ENGINEERING	II	10 Aug 2004
	1	05 Jan 1995
	II	01 Jan 1992
	III	04 May 2001
LIFE CYCLE LOGISTICS	I	30 Nov 1999
LIFE CYCLE LOGISTICS		02 Jan 2004
LIFE CYCLE LOGISTICS	II	01 Jan 2005
INFORMATION TECHNOLOGY		10 Oct 1990
INFORMATION TECHNOLOGY	ll l	10 Oct 1991

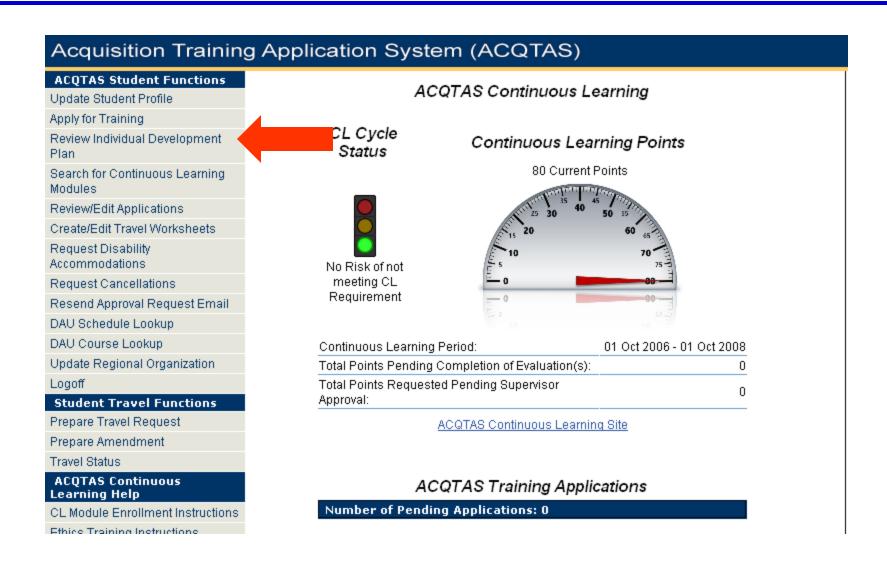
Assigned MDP(s)							
Remove	Туре	Hame	Description				
	Defense Commissary Agency (DeCA)	Deca Test	This is a sample IDP for ACQ DECA branch				

The MDP has been assigned to the employee.

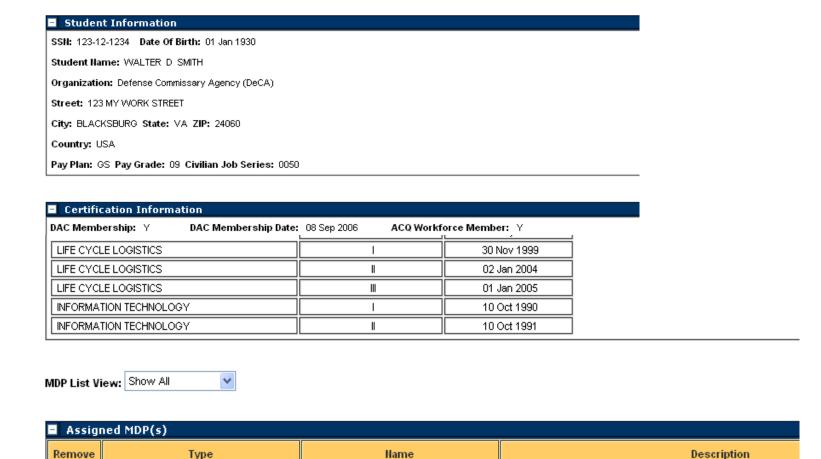
Career Field	Level Achieved	Date Certified
PROGRAM MANAGEMENT		01 Apr 2004
CONTRACTING	I	01 Feb 1991
CONTRACTING	ll l	02 Mar 1992
FACILITIES ENGINEERING	I	03 Sep 1997
FACILITIES ENGINEERING	II	03 Sep 1997
FACILITIES ENGINEERING	III	10 Aug 2004
	I	05 Jan 1995
	II	01 Jan 1992
	III	04 May 2001
LIFE CYCLE LOGISTICS	I	30 Nov 1999
LIFE CYCLE LOGISTICS	l l	02 Jan 2004
LIFE CYCLE LOGISTICS		01 Jan 2005
INFORMATION TECHNOLOGY	I	10 Oct 1990
INFORMATION TECHNOLOGY	Ш	10 Oct 1991



You can remove the MDP assigned to the employee by clicking the box in the "Remove" column.



Employee can review their IDP.



The MDP has been assigned to the employee.

This is a sample IDP for ACQ DECA branch

Deca Test

Defense Commissary Agency (DeCA)

De	Source	Name	Course	Course Title	Date or FY				Recommended Timeframe		Notes
	MDP - Certification Requirement	Doma Contracting	CON 214	Business Decisions For Contracting		•	0r	2007 💌	-	Course Schedule	
	MDP - Certification Requirement	Doma Contracting	CLG 003	Dtra Government Purchase Card		-	Or	2007 🕶	-		
	MDP - Certification Requirement	Doma Contracting	CLC 011	Contracting For The Rest Of Us		•	Or	2007 🕶	-		
	MDP - Elective	Doma Contracting	FAC 011	Small Business Size Standards		-	Or	2007 🕶	-		
	MDP - Certification Requirement	Doma Contracting	ACQ 101	Fundamentals Of Systems Acquisition Mgmt		•	Or	2008 🕶	4 Months	Course Schedule	
	MDP - Certification Requirement	Doma Contracting	BCF 102	Fundamentals Of Earned Value Management		•	Or	2008 🕶	-	Course Schedule	
Х	Student Added		BrownBag Lunch	Sensitivty Training	02 Jul 2007	Or		¥	-	Completed	
	MDP - Certification Requirement	Deca Test	CON 100 (DAU)	Shaping Smart Business Arrangements		-	Or	~	-	Course Schedule	
	MDP - Certification Requirement	Deca Test	BCF 102	Fundamentals Of Earned Value Management		•	0r	~	-	Course Schedule	
	MDP - Certification Requirement	Deca Test	BCF 103	Fundamentals Of Business Financial Mgmt		-	Or	~	-	Course Schedule	
	MDP - Certification Requirement	Deca Test	ACQ 101	Fundamentals Of Systems Acquisition Mgmt		-	Or	~	-	Course Schedule	
	MDP - Certification Requirement	Deca Test	BCF 101 (DAU)	Fundamentals Of Cost Analysis		-	Or	~	-	Course Schedule	
	Supervisor Added		BrownBag Lunch	More Sensitivty Training	19 Jul 2007	Or		V	-	Completed	

ACQTAS Travel Manager

- Process approximately +2300 orders per year.
- Process travel amendments.
- Assist in training the quota managers.
- Assist in training the travel managers.
- Reconcile travel order problems.
- Review travel worksheets for accuracy.
- Process travel account settlement vouchers for +2300 travelers.
- Reconcile outstanding travel settlements.
- Prepare and ensure reports to reflect accurate travel information.
- Reconcile \$250 CEL Waiver holds with the agency quota managers.
- Assist in travel budget projection.

Travel Issues:

Travel worksheets not correctly completed:

• Incomplete travel orders often result in delays in traveler reimbursement.

Travel Managers must be sure that <u>all</u> information on the travel order is <u>correct</u>

<u>and complete</u>, before assigning a Line of Accounting (LOA).

DFAS delays:

• Earlier in this FY, numerous delays occurred with reimbursements from DFAS. This situation has improved in recent months. However, it should still be noted that when the traveler submits their Travel Worksheet reimbursements do DFAS, they should make sure to send in <u>ALL</u> copies of their orders, <u>to include original copy as well as all amendments</u>.

Priority level:

 Another cause for delays in receiving travel orders is incorrect Priority levels for the student. Travel Managers need to double check Priority level prior to assigning an LOA, and be sure that <u>only P1 and P2's are submitted for centralized</u> travel funding.